



## **Section C: Tax Form**

**NOTE:** All tax filers who did not use the IRS DATA Retrieval tool when completing the FAFSA must submit a copy of their 2020 IRS Tax Return Transcript. To obtain a copy of your IRS Tax Return Transcript go to [www.irs.gov](http://www.irs.gov) OR call the IRS @ 800.908.9946.

## **Section D: Non Tax Filers**

### **STUDENT TAX FORMS AND INCOME INFORMATION**

1. Did the student file or will file a 2020 Federal Tax Return?

YES

NO - If no, please answer question 2.

2. Tax Return Nonfilers – complete this section if the student will not file and is not required to file a 2020 Federal Tax Return with the IRS – check the box that applies:

The student was not employed and had no income earned from work in 2020.

The student was employed in 2020 and has listed below the names of all the student’s employers and the amount earned from each employer in 2020. List every employer even if they did not issue an IRS W-2 form. If the student did not receive a W-2, submit a signed statement verifying where the student was employed in 2020 and the total amount of income that the student earned from work.

Employer’s Name	Student Annual Amount Earned in 2020	IRS W-2 or Equivalent Document Provided

### **PARENT TAX FORMS AND INCOME INFORMATION**

1. Did the parent(s) file or will file a 2020 Federal Tax Return?

YES

NO - If no, please answer question 2.

2. Tax Return Nonfilers – complete this section if the parent(s) will not file and is not required to file a 2020 Federal Tax Return with the IRS – check the box that applies:

Neither parent was employed and had no income earned from work in 2020.

The parent(s) was employed in 2020 and has listed below the names of all the parent(s) employers and the amount earned from each employer in 2020. List every employer even if they did not issue an IRS W-2 form. If the parent did not receive a W-2, submit a signed statement verifying where the parent was employed in 2020 and the total amount of income that the parent earned from work.

Provide a Letter of Non-Tax Filing from the IRS or other relevant tax authority dated on or after October 1, 2020 that indicates a 2020 income tax return was not filed with the IRS or other relevant tax authority.

Employer’s Name	Parent Annual Amount Earned in 2020	IRS W-2 or Equivalent Document Provided

## Section E: Additional Income Information

**(ENTER ZEROS IF NO FUNDS WERE RECEIVED)**

Both tax filers and non-tax filers must list any additional income received in 2020. Failure to complete this section will delay the processing of your financial aid. **Both the left side and the right side columns must be completed.**

<u>STUDENT</u>	<u>CALENDAR YEAR 2020</u>	<u>PARENTS (and) (STEPARENT)</u>
\$	IRA deductions and Payments 2020 IRS Schedule 1 Line 15 + Line 19	\$
\$	Tax exempt interest income from 2020 IRS Form 1040 Line 2a	\$
\$	Untaxed portions of Individual Retirement Account (IRA) Distributions and Pensions 2020 IRS Form 1040 Lines 4a + 4c <b>minus</b> 4b + 4d <b>(If negative, enter zero. Exclude rollovers)</b>	\$
\$	Education Credits 2020 IRS Schedule 3 Line 3	\$

## Section F: Sign This Worksheet

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If dependent, at least one parent must sign. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sent to prison, or both. By signing, we also authorize VMI to make changes to my 2022/23 FAFSA based on documents and/or information we may have provided.

\_\_\_\_\_ Date \_\_\_\_\_  
**Student's Signature**

\_\_\_\_\_ Date \_\_\_\_\_  
**Parent's Signature**

*Return to: VMI Financial Aid Office, 307B Letcher Avenue, Lexington, VA 24450  
Office Number (540)-464-7208; FAX (540)-464-7629*